

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) : <u>31/07/2018</u>		
To : Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer Ea	asy Repay Finance & Ir	nvestment Lim	nited
	3/08/2018		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8079</u>	Description : Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month 30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the <i>currency)</i> :	end of the month (	State HK\$3	300,000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	218,894,354	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	218,894,354	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	,	Movement durii	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		viovernent dani	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
(11010 1)						
3. N/A						
0.1071						
( / / )						
shares						
(Note 1)		Tota	IA (Ordina	m, abaraa)	NI/A	
		iota	I A. (Ordina			
			•	ce shares)		
			-	ther class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.14//						
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
				. <u></u>		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A	1	_
			(C	Other class) N/A		

Convertibles (i.e. Convertible	into Shares of t	the Issuer whe		ed)  Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding	during the	close of the	4101010	month
Class and description	outstanding	month	month	month		
1. N/A	_					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	,					
	<del>-</del>					
	<u> </u>					
Ota al controlle (CC) (CC)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/11111/yyyy)	( ' ' )		Total C. (Ordina	ary shares) N/A	1	
			(Preferen	ce shares) N/A	\	<del>-</del>
			(O	ther class) N/A	`	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
( / /	-	
shares (Note 1)		
0. 1//		
2. <u>N/A</u>	4	
	-	
( / / )	1	
shares (Note 1)		· ·
2 N/A		
3. <u>N/A</u>	-	
	†	
shares (Note 1)		
Total D. (Ordinary shares)	⊢ <sub>N/A</sub>	
(Preference shares)		<del>-</del>
(Other class)		=
(2.2.2.2)		-

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		<del></del>		
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(***				N/A
			Class of shares				
4.	Bonus issue	-	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		ΝΙ/Λ
						<u>N/A</u>
			Class of sharesrepurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			AGM approval date: ( / / (dd/mm/yyyy)	)		N/A
					-	<u>IN/A</u>
			Class of sharesredeemed (Note 1)			
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u>N/A</u>
			Class of sharesissuable (Note 1)			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
						N/A

		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of sharesssuable (Note 1)		
	ssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			<u>N/A</u>
	Class of shares ssuable (Note 1)		
	ssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (	(1) N/A	
	(	(2) N/A	
Total increase / (decrease) in preference shares du	• ,	N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):	o N/A	
(These figures should be the same as the relevant (Capital").)		s in Issued Si	hare

No. of new No. of new

Remarks (if any):
Submitted by: <u>To Chi</u> .
Title: Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.